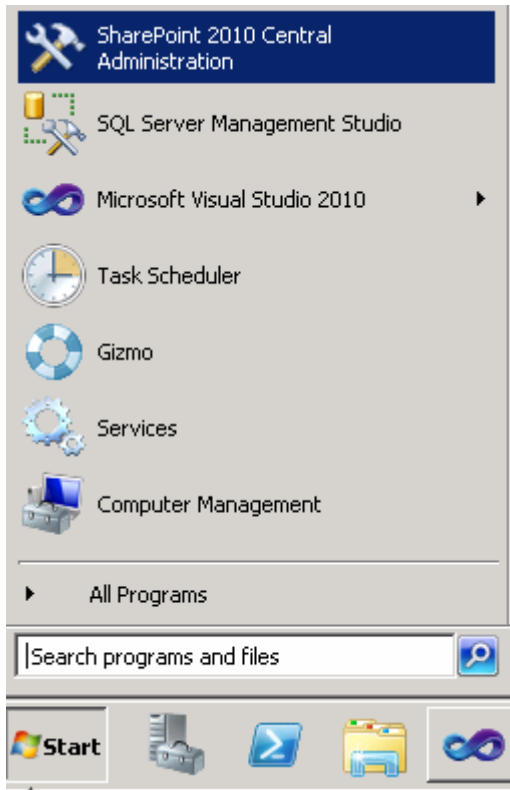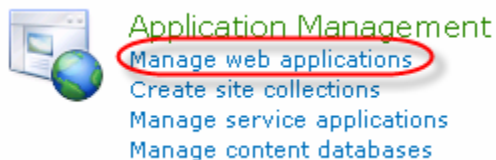# KEVIN O'NEILL

Sharepoint 2010 PerformancePoint Basic Set-up

To set-up PerformancePoint – the follow needs obtained after Sharepoint 2010 is configured and set-up:

Go to Sharepoint 2010 Central Administration:

Select Manage web applications under Application Management:

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Click New and enter in the desired information – typically the IIS Website should be called PerformancePoint and typically the default port listed is used. Also the proper Application Pool needs to be entered with PerformancePoint and the proper domain user entered. NOTE: make sure the account used has db_owner privileges on the content database associated with the web application. Once done click OK:

Once done click Application Management on the left hand side – then select Create Site Collections -> take the drop down arrow and change the Web Application to the web site that was just created previously. Name it PerformancePoint. Under Template Selection select the Enterprise tab and select Business Intelligence Center. Enter in a Primary and Secondary Site Collection Administer. When done click OK:

Web Application

Select a web application.

To create a new web application go to New Web Application page.

Web Application: [▼]

Title and Description

Type a title and description for your new site. The title will be displayed on each page in the site.

Title:
[PerformancePoint]

Description:
[   ]

Web Site Address

Specify the URL name and URL path to create a new site, or choose to create a site at a specific path.

To add a new URL Path go to the Define Managed Paths page.

URL:
http://_____:44850 [/sites/ ▼] [   ]

Template Selection

A site template determines what lists and features will be available on your new site. Select a site template based on the descriptions of each template and how you intend to use the new site. Many aspects of a site can be customized after creation. However, the site template cannot be changed once the site is created.

Select a template:

| Collaboration | Meetings | Enterprise | Publishing | Custom |

Document Center
Records Center
Business Intelligence Center
Enterprise Search Center
My Site Host
Basic Search Center
FAST Search Center

Primary Site Collection Administrator

Specify the administrator for this site collection. Only one user login can be provided; security groups are not supported.

User name:
[   ]

Secondary Site Collection Administrator

Optionally specify a secondary site collection administrator. Only one user login can be provided; security groups are not supported.

User name:
[   ]

Quota Template

Select a predefined quota template to limit resources used for this site collection.

To add a new quota template, go to the Manage Quota Templates page.

Select a quota template:
[No Quota ▼]
Storage limit:
Number of invited users:

[OK]   [Cancel]

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From the website that was created go to the root URL (example http://localhost:44850) being displayed – click site actions -> site settings and under Site Actions click Manage site features:
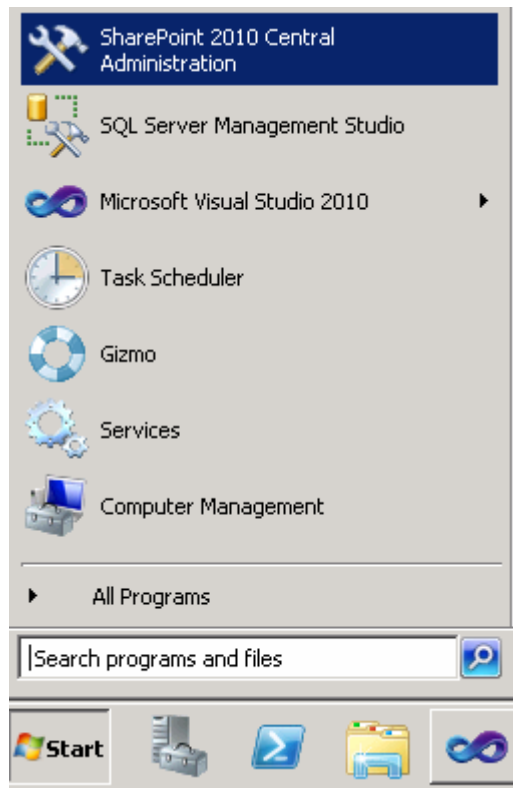
Site Actions
Manage site features
Save site as template
Site Web Analytics reports
Reset to site definition

Click the Activate button on the PerformancePoint Services Site Features:

PerformancePoint Services Site Features
Features enabling the PerformancePoint Services list and document library templates.
Activate

SharePoint Server Enterprise Site features
Features such as Visio Services, Access Services, and Excel Services Application, included in the SharePoint Server Enterprise License.
Deactivate   Active

Go to Sharepoint 2010 Central Administration:

SharePoint 2010 Central Administration

SQL Server Management Studio

Microsoft Visual Studio 2010

Task Scheduler

Gizmo

Services

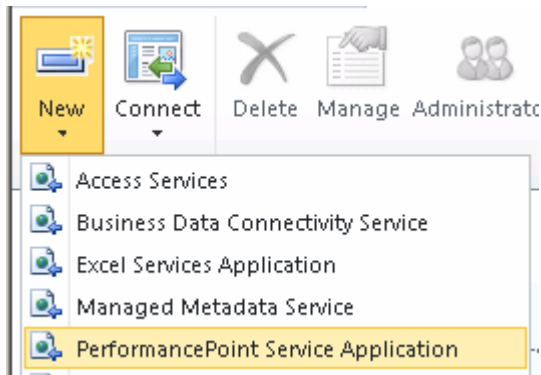Computer Management

All Programs

Search programs and files

Start

Under Application Management select Manage service applications:

Select New -> PerformancePoint Service Application:

Enter in a Name, application pool (usually the same as the Name) – select the desired domain user and click Create:

Select the Secure Store Service and click Manage:

Click Generate New Key and then enter in a passphrase twice and click OK:

Click the Refresh Key then enter in the passphrase again and click OK.

On the left hand side left Application Management -> the select Manage service applications:

Select the PerformancePoint service that was previously created and select Manage.

Select the PerformancePoint Service Application Settings link:
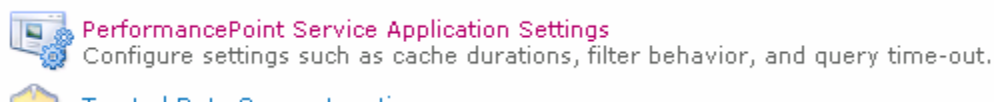
Enter in the Unattended Service Account – then click OK:

Access the site http://localhost:port and click the Run Dashboard Designer button:
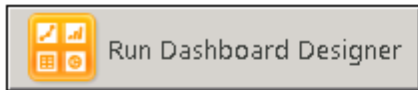
Test all functionality as needed.