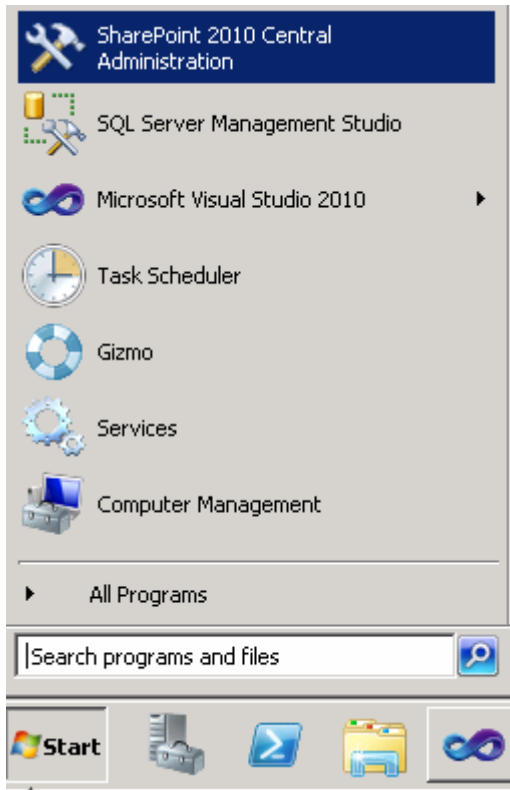


KEVIN O'NEILL

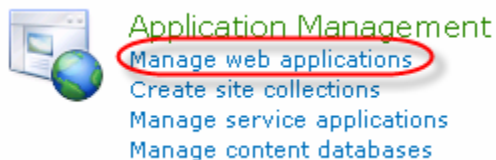
Sharepoint 2010 PerformancePoint Basic Set-up

To set-up PerformancePoint – the follow needs obtained after Sharepoint 2010 is configured and set-up:

Go to Sharepoint 2010 Central Administration:



Select Manage web applications under Application Management:



KEVIN O'NEILL

Click New and enter in the desired information – typically the IIS Website should be called PerformancePoint and typically the default port listed is used. Also the proper Application Pool needs to be entered with PerformancePoint and the proper domain user entered. NOTE: make sure the account used has db_owner privileges on the content database associated with the web application. Once done click OK:

The screenshot shows a configuration dialog box with three main sections: Authentication, IIS Web Site, and Application Pool. At the top right, there are 'OK' and 'Cancel' buttons. The 'Authentication' section has 'Classic Mode Authentication' selected. The 'IIS Web Site' section has 'Create a new IIS web site' selected, with 'PerformancePoint SharePoint - 20851' entered in the Name field and '20851' in the Port field. The 'Application Pool' section has 'Create new application pool' selected, with 'PerformancePoint SharePoint - 20851' in the Application pool name field, 'Network Service' in the security account dropdown, and 'Configurable' selected in the security type dropdown. A link 'Register new managed account' is visible below the security type dropdown.

Authentication

Select the authentication for this web application.

[Learn about authentication.](#)

Claims Based Authentication

Classic Mode Authentication

IIS Web Site

Choose between using an existing IIS web site or create a new one to serve the Microsoft SharePoint Foundation application.

If you select an existing IIS web site, that web site must exist on all servers in the farm and have the same name, or this action will not succeed.

Use an existing IIS web site

Default Web Site

Create a new IIS web site

Name

PerformancePoint SharePoint - 20851

Port

20851

Application Pool

Choose the application pool to use for the new web application. This defines the account and credentials that will be used by this service.

You can choose an existing application pool or create a new one.

Use existing application pool

8df8043f858b4335839ad0e6c396cc97

Create new application pool

Application pool name

PerformancePoint SharePoint - 20851

Select a security account for this application

Predefined

Network Service

Configurable

[Register new managed account](#)

KEVIN O'NEILL

Once done click Application Management on the left hand side – then select Create Site Collections -> take the drop down arrow and change the Web Application to the web site that was just created previously. Name it PerformancePoint. Under Template Selection select the Enterprise tab and select Business Intelligence Center. Enter in a Primary and Secondary Site Collection Administrator. When done click OK:

Web Application Select a web application. To create a new web application go to New Web Application page.	Web Application: <input type="text"/>
Title and Description Type a title and description for your new site. The title will be displayed on each page in the site.	Title: <input type="text" value="PerformancePoint"/> Description: <input type="text"/>
Web Site Address Specify the URL name and URL path to create a new site, or choose to create a site at a specific path. To add a new URL Path go to the Define Managed Paths page.	URL: <input type="text" value="http://"/> :44850 <input type="text" value="/sites/"/> <input type="text"/>
Template Selection A site template determines what lists and features will be available on your new site. Select a site template based on the descriptions of each template and how you intend to use the new site. Many aspects of a site can be customized after creation. However, the site template cannot be changed once the site is created.	Select a template: <input type="button" value="Collaboration"/> <input type="button" value="Meetings"/> <input checked="" type="button" value="Enterprise"/> <input type="button" value="Publishing"/> <input type="button" value="Custom"/> <input type="text" value="Document Center"/> <input type="text" value="Records Center"/> <input type="text" value="Business Intelligence Center"/> <input type="text" value="Enterprise Search Center"/> <input type="text" value="My Site Host"/> <input type="text" value="Basic Search Center"/> <input type="text" value="FAST Search Center"/>
Primary Site Collection Administrator Specify the administrator for this site collection. Only one user login can be provided; security groups are not supported.	User name: <input type="text"/>
Secondary Site Collection Administrator Optionally specify a secondary site collection administrator. Only one user login can be provided; security groups are not supported.	User name: <input type="text"/>
Quota Template Select a predefined quota template to limit resources used for this site collection. To add a new quota template, go to the Manage Quota Templates page.	Select a quota template: <input type="text" value="No Quota"/> Storage limit: Number of invited users:



KEVIN O'NEILL

From the website that was created go to the root URL (example <http://localhost:44850>) being displayed – click site actions -> site settings and under Site Actions click Manage site features:

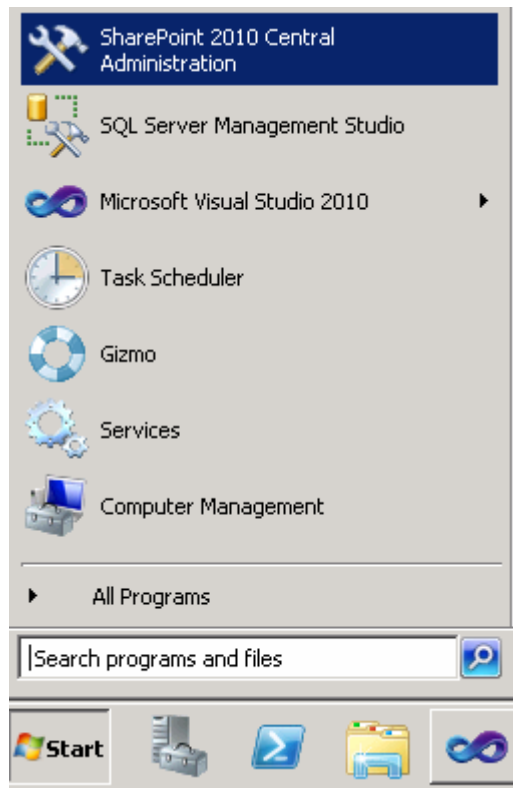


Site Actions
[Manage site features](#)
[Save site as template](#)
[Site Web Analytics reports](#)
[Reset to site definition](#)

Click the Activate button on the PerformancePoint Services Site Features:

	PerformancePoint Services Site Features Features enabling the PerformancePoint Services list and document library templates.	<input type="button" value="Activate"/>
	SharePoint Server Enterprise Site features Features such as Visio Services, Access Services, and Excel Services Application, included in the SharePoint Server Enterprise License.	<input type="button" value="Deactivate"/> <input checked="" type="button" value="Active"/>

Go to Sharepoint 2010 Central Administration:

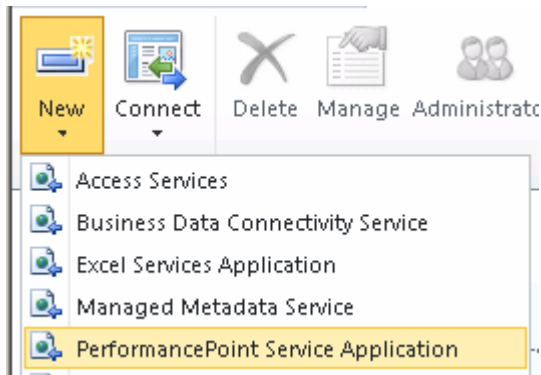


KEVIN O'NEILL

Under Application Management select Manage service applications:



Select New -> PerformancePoint Service Application:



Enter in a Name, application pool (usually the same as the Name) – select the desired domain user and click Create:


Name:
Specify a name and default status for this service application.

The setting makes this service application available by default for web applications in this farm to use. Do not check this setting if you wish to specify manually which web applications should use this service application.

Secure Store and Unattended Service Account:
The Secure Store Service is used to store the Unattended Service Account used for authenticating to data sources.

Add this service application's proxy to the farm's default proxy list.

The Unattended Service Account is set after configuring the PerformancePoint Service application. The setting is located in "Manage service applications" in SharePoint Central Administration under the PerformancePoint Services management page. A running Secure Store Service Application and Proxy are required.

 The Unattended Service Account must be set for PerformancePoint Services to connect to data sources except as the currently authenticated user.

PerformancePoint Special Service

KEVIN O'NEILL

Select the Secure Store Service and click Manage:

Search Service Application	Search Service Application Proxy	Status
Secure Store Service	Secure Store Service Application	Started
Secure Store Service	Secure Store Service Application Proxy	Started

Click Generate New Key and then enter in a passphrase twice and click OK:



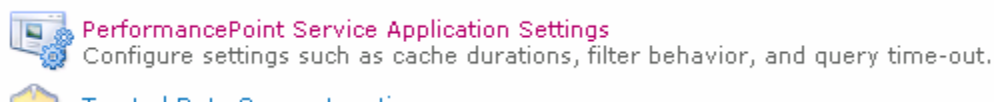
Click the Refresh Key then enter in the passphrase again and click OK.

On the left hand side left Application Management -> the select Manage service applications:



Select the PerformancePoint service that was previously created and select Manage.

Select the PerformancePoint Service Application Settings link:



Enter in the Unattended Service Account – then click OK:

Secure Store and Unattended Service Account

Configure the Secure Store Service which is used to store the Unattended Service Account used for authenticating with data sources.

Secure Store Service Application:

Secure Store Service



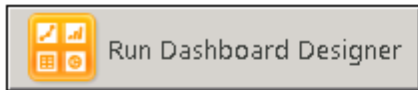
Unattended Service Account:

User Name: (Domain\Username)

Edit User

KEVIN O'NEILL

Access the site <http://localhost:port> and click the Run Dashboard Designer button:



Test all functionality as needed.